

My Assets, Liabilities, and Net Worth

What You Own (Assets)	Fair Market Value
Home	
Vehicle(s)	
Checking account(s)	
Savings account(s)	
Certificates of deposit (CDs)	
Savings bonds	
Investments (stocks, bonds, mutual funds)	
Retirement savings (IRAs, 401(k)s, 403(b)s, annuities)	
Health savings account	
Insurance policies (cash value)	
Furniture	
Fine art	
Jewelry	
Art, coin, sports memorabilia, or other collection(s)	
Rental property or time shares	
Business	
Other:	
Total Assets	\$

My Assets, Liabilities, and Net Worth Worksheet

What You Owe (Liabilities)	Amount Owed
Home mortgage	
Car loan(s)	
Credit card debt	
Other loans, such as home equity, student, or personal loans	
Total Liabilities	\$
My Net Worth (assets minus liabilities)	\$